

APPLICATION FOR IMPORT INVOICE FINANCING

TO: NANYANG COMMERCIAL BANK, LIMITED (the "Bank")

Date (YYYY/MM/DD): 填表日期

We, 申請人名稱 (the "Applicant") refer to the latest facility letter or facility document (as may be amended or supplemented, the "Facility Letter") issued by the Bank in relation to the import invoice financing facility (the "Facility") granted to us thereunder. Subject to the terms and conditions of the Facility Letter and the terms and conditions below in this application (of 4 pages in total including the first supplemental sheet but excluding attachment(s) and other supplemental sheet(s), if any) which are also available at www.ncb.com.hk, we hereby:

- (a) apply for the drawdown of the import invoice financing (the "Import Invoice Financing") under the Facility for the maximum tenor specified for the Facility in the Facility Letter on the following term(s):
Drawdown amount (currency and amount): 申請墊款的貨幣及金額，如申請墊款金額少於發票金額，請在(c)點 "Others" 欄指示差額的處理方法
- (b) in respect of each transaction for the purchase of goods (the "Goods") and/or services (the "Services") by the purchaser (each, a "Purchaser") from the supplier (each, the "Supplier") as set out below (each, a "Purchase Transaction"), enclose the relevant invoice (each, an "Invoice") and the supporting document(s) in respect of the Purchase Transaction (the "Supporting Document(s)"), if any, with details as follows:

Details of each Purchase Transaction are set out below and in the supplemental sheet(s), if any:

No. 1	Purchaser's Name*			
	Supplier's Name			
	Invoice No.	每筆交易的資料及佐證，包括買賣家名稱、發票號碼、發票貨幣及金額、貨物資料、佐證文件等。(多於一筆可於附頁填寫)		Invoice Amount
	Description of Goods and/or Services			
	Supporting Document(s)			

* If the Purchaser's name is left blank, then the Applicant shall be the Purchaser.

- (c) in respect of each Purchase Transaction set out above, irrevocably authorise and instruct the Bank to pay the amount (each, the "Payment") set out below (and in the supplemental sheet(s), if any) to the relevant Supplier in respect of the relevant Invoice and the Supporting Document(s) (if any) by telegraphic transfer to the following bank account of such Supplier, unless otherwise agreed by the Bank. The aggregate amount of all the Payments shall be equal to the amount of the Import Invoice Financing.

No. 1	Name of Supplier's Account			
	Name of Supplier's Banker	供應商入賬往來銀行資料、入賬金額等。(多於一項可於附頁填寫)		
	Supplier's Account No.			Payment Amount
	Others	若申請人並非買家(只限個別客戶使用)，請點選及證明該購買交易中的每位買家是否為申請人的關聯公司¹		

- (d) in respect of each Purchase Transaction in which we are not the Purchaser:
- (i) we hereby certify that each Purchaser in such Purchase Transaction ☐ is ☐ is not our Affiliate¹, and we are duly authorised to arrange for the Import Invoice Financing and the remittance of the relevant Payment amount(s) for payment of the relevant Invoice issued to such Purchaser as contemplated in this application and to handle the transaction related to the foregoing with the Bank as if we were the Purchaser named in such Invoice;
- (ii) notwithstanding we are not the Purchaser named in the relevant Invoice, the drawing of the Import Invoice Financing pursuant to this application shall constitute our own borrowing from the Bank and our own utilisation of the Facility pursuant to the Facility Letter; and
- (iii) we are liable, as primary obligor, for all obligations and liabilities (whether present or future and whether actual or contingent) owing to the Bank in connection with the Import Invoice Financing and shall pay to the Bank on demand all sums owing to the Bank under or in connection with the Import Invoice Financing;
- (e) irrevocably authorise and instruct the Bank to debit the relevant interest, fees, charges, commissions and expenses from our a/c no. 相關費用利息的扣賬戶口號碼 or any of our or any Purchaser's account(s) with the Bank; and
- (f) represent and warrant that no financing has been obtained or will be obtained in respect of any Purchase Transaction, any Invoice or any Supporting Document(s) from any institution or organisation or person other than the Bank.
- (g) In case of queries regarding the subject matter, please contact our 聯絡方法 at tel. no. or fax no. .

For and on behalf of the Applicant

FOR BANK USE ONLY	
V. SIG.	Total number of attachment(s): _____ page(s)

授權人有效簽署

Authorised Signatory(ies) of the Applicant

(Bills A/C no.: 押匯戶口賬號)

附件及補充頁頁數

Supplemental sheet(s): page(s)

Other attachment(s): page(s)

Note: Please use Supplemental Sheet(s) provided if insufficient space.

¹"Affiliate" means, in relation to the Applicant, a Subsidiary of the Applicant or a Holding Company of the Applicant or any other Subsidiary of that Holding Company. "Holding Company" means, in relation the Applicant, any other company in respect of which it is a Subsidiary. "Subsidiary" means, in relation to any company, a company more than half the issued equity share capital of which is beneficially owned, directly or indirectly, by the first mentioned company.

Supplemental Sheet

Details of each additional Purchase Transaction:

多於一筆交易時填寫：每筆交易的資料及佐證，包括買賣家名稱、發票號碼、發票貨幣及金額、貨物資料、佐證文件等。

No. 2	Purchaser's Name*			
	Supplier's Name			
	Invoice No.		Invoice Amount	
	Description of Goods and/or Services			
	Supporting Document(s)			
No. 3	Purchaser's Name*			
	Supplier's Name			
	Invoice No.		Invoice Amount	
	Description of Goods and/or Services			
	Supporting Document(s)			
No. 4	Purchaser's Name*			
	Supplier's Name			
	Invoice No.		Invoice Amount	
	Description of Goods and/or Services			
	Supporting Document(s)			
No. 5	Purchaser's Name*			
	Supplier's Name			
	Invoice No.		Invoice Amount	
	Description of Goods and/or Services			
	Supporting Document(s)			

* If the Purchaser's name is left blank, then the Applicant shall be the Purchaser.

Additional payment instructions:

多於一項時填寫：供應商入賬往來銀行資料、入賬金額等。

No. 2	Name of Supplier's Account			
	Name of Supplier's Banker			
	Supplier's Account No.		Payment Amount	
	Others			
No. 3	Name of Supplier's Account			
	Name of Supplier's Banker			
	Supplier's Account No.		Payment Amount	
	Others			
No. 4	Name of Supplier's Account			
	Name of Supplier's Banker			
	Supplier's Account No.		Payment Amount	
	Others			
No. 5	Name of Supplier's Account			
	Name of Supplier's Banker			
	Supplier's Account No.		Payment Amount	
	Others			