

“Authorisation Matrix Settings” are classified into “General Authorisation Settings”, “Trade Services Authorisation Settings” and “Addressing Service Authorisation Settings”.

General Authorisation Settings

Customer can set the transaction limit of all accounts (except bills accounts) for different services, and the corresponding authorisation group matrices.

Trade Services Authorisation Settings

Customer can set the transaction limits of all bills accounts for different types of trade services, and the corresponding authorisation group matrices.

Addressing Service Authorisation Settings

Customer can set a new “Addressing Service” to authorisation groups.

If a customer chooses “Standard Authorisation Mode”, he / she will see the following page after entering “General Authorisation Settings”, “Trade Services Authorisation Settings” or “Addressing Service Authorisation Settings”:

Customer can choose the authorisation mode that best suits his / her business needs.

- Single and Dual Authorisation / Two Authorisation Groups - fields A, B, A+A, A+B and B+B will be shown.
- Single Authorisation / One Authorisation Group - field A will be shown.
- Single Authorisation / Two Authorisation Groups - fields A and B will be shown.
- Single and Dual Authorisation / One Authorisation Group - fields A and A+A will be shown.

Single and Dual Authorisation / Two Authorisation Groups page: “General Authorisation Settings” page

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Authorisation Mode Settings User Settings **Authorisation Matrix Settings** Beneficiary Account List Authorisation Settings Holder's Account List Change Password Other Settings

You are here: Management > Authorisation Matrix Settings > General Authorisation Settings

Steps 1 2 3 4

User Information

Authorisation Settings

Transfer Transaction

To Holder's Accounts

Authorisation Limit of Each Group (HKD)

	A	B	A+A	A+B	B+B
<input type="checkbox"/> Apply authorisation limit to all accounts					
Account Number					
Account Name					
043-472-0-292295-7					
REVAMP AC 8130					
043-472-1-014635-8					
REVAMP AC 8130					
043-472-92-33647-0					
REVAMP AC 8130					

“Trade Services Authorisation Settings” page

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Authorisation Mode Settings User Settings **Authorisation Matrix Settings** Beneficiary Account List Authorisation Settings Holder's Account List Change Password Other Settings

You are here: Management > Authorisation Matrix Settings > Trade Services Authorisation Settings

Steps 1 2 3 4

User Information

Authorisation Group

Authorisation Settings

Import

Authorisation Limit of Each Group (HKD)

	A	B	A+A	A+B	B+B
<input type="checkbox"/> Apply authorisation limit to all accounts					
Account Number					
Account Name					
043-472-61-00161-1					
CBS REVAMP AC 150					

Export

Authorisation Limit of Each Group (HKD)

	A	B	A+A	A+B	B+B
<input type="checkbox"/> Apply authorisation limit to all accounts					
Account Number					
Account Name					
043-472-61-00161-1					
CBS REVAMP AC 150					

“Addressing Service Authorisation Settings” page

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Record Authorisation Mode Settings User Settings **Authorisation Matrix Settings** Beneficiary Account List Authorisation Settings Holder's Account List Change Password Other Settings

You are here: Management > Authorisation Matrix Settings > Addressing Service Authorisation Settings

Steps 1 2 3 4

Addressing Service Authorisation Settings

Authorisation Control

	A	B	A+A	A+B	B+B
Addressing Service Control	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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